

# Creating a better banking experience together

## **Personalized banking strategies that work in harmony with your wealth plan**

You've worked hard to provide for yourself and your loved ones. Developing the right cash management and financing options can help ensure that your money is working hard for you too. Effective banking strategies can play an important role in your overall wealth plan and enable you to take advantage of potential growth opportunities.

Working as your partner, U.S. Bank Private Wealth Management can help develop strategies to assist in optimizing the management, preservation and growth of your working capital. We do this by:

- Understanding your financial goals and what's important to you
- Developing strategies for maintaining access to cash as you explore new opportunities
- Using customized credit options that focus on your specific goals
- Providing tools that can help streamline your daily banking activities and complement other aspects of your financial life

## **Dedicated to you and your banking needs**

Your Private Banker will help you select the best banking options based on your specific situation while providing access to a variety of exclusive benefits and services. Feel confident the exceptional client service you receive from your banker is backed by the world-class capabilities of U.S. Bank.



**Private Banking for Deloitte  
Partners, Principals and  
Managing Directors**

**U.S. Bank named among the  
best banks in America for the  
ninth consecutive year\***

**– Forbes, April 2020**

\* *Forbes*, 2020. For more information, visit <https://www.forbes.com/americas-best-banks/#2fb586c5606e>



## A breadth of capabilities

Our banking products are designed to address your personal and professional financial needs. Your banker can advise you on creative ways to manage both your assets and liabilities as you work toward specific objectives. Our products and services include:

### Personal

- Individualized banking strategies
- Mortgage services, including jumbo loans
- Home equity lending
- Secured lines of credit and loans, including Liquid Asset Secured Financing
- Yacht and aircraft loans
- Insurance premium financing

### Secure access

- Convenient 24/7 account management
- Online and mobile banking
- Credit card products
- Debit card<sup>1</sup> with no ATM or foreign transaction fees<sup>2</sup>
- Bill pay
- Mobile check deposit
- Dedicated call center

With years of banking experience, we are well-capitalized and well-equipped to respond to your day-to-day banking needs. And with online and mobile banking, and 24-hour phone support from our dedicated call center, we're always here and ready to assist.

Contact us or visit [usbank.com/deloitte](https://usbank.com/deloitte) today to help ensure that your cash assets are always working as hard as you do.

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<sup>1</sup> Must have an eligible debit card from U.S. Bank Private Wealth Management. Other restrictions may apply.

<sup>2</sup> ATM transaction fees at both U.S. Bank owned and non-U.S. Bank owned ATMs will be reversed. Not all ATMs accept deposits.



Mortgage, Home Equity and Credit products are offered by U.S. Bank National Association. Loan approval is subject to credit approval and program guidelines. Not all loan programs are available in all states for all loan amounts. Deposit products offered by U.S. Bank National Association. Member FDIC.