



U.S. Bank Global Corporate Trust  
Fifth Floor, 125 Old Broad Street  
London, EC2N 1AR  
p +44(0) 207 330 2000  
f +44(0) 207 365 2577  
[usbank.com](http://usbank.com)

## **Notice of Transfer**

9, September 2019

Dear Sirs

### **Transfer of certain agency roles performed by Elavon Financial Services DAC**

We are writing to inform you that U.S. Bank Global Corporate Trust intends to consolidate and realign its European legal entity structure. We are taking this step to maintain the highest standards of service provision to our clients and ensure continuity of service in the face of the uncertainty that surrounds the United Kingdom's anticipated departure from the European Union.

As part of this realignment, certain non-regulated agency functions performed by Elavon Financial Services DAC (including its UK Branch) ("EFS"), will be consolidated in U.S. Bank Global Corporate Trust Limited ("USBGCT"). (the "Transfer").

USBGCT is a wholly owned subsidiary of U.S. Bancorp. Following the Transfer, there will be no change in the London and Dublin-based Global Corporate Trust teams supporting the transferred functions and we anticipate no disruption in service levels as a result of this transition. Only non-regulated agency functions, of an administrative nature, performed by EFS will be included in the transfer to USBGCT (i.e. all regulated agency functions will remain with EFS).

For the avoidance of doubt, deposit and custody accounts held with EFS will not be impacted by the Transfer.

### **The Transfer**

The Transfer will occur on 1 December 2019 (the "Effective Date").

The Transfer is being conducted on grounds of consolidation, which means the relevant agency roles will be transferred to and undertaken by USBGCT as of the Effective Date, without any further notice or formalities.

U.S. Bank Global Corporate Trust is a trading name of U.S. Bank Global Corporate Trust Limited, U.S. Bank Trustees Limited and Elavon Financial Services DAC (each a U.S. Bancorp group company). U.S. Bank Global Corporate Trust Limited is a limited company registered in England and Wales having the registration number 05521133 and a registered address of 125 Old Broad Street, Fifth Floor, London, EC2N 1AR. U.S. Bank Trustees Limited is a limited company registered in England and Wales having the registration number 02379632 and a registered address of 125 Old Broad Street, Fifth Floor, London, EC2N 1AR. Elavon Financial Services DAC is registered in Ireland with the Companies Registration Office, Reg. No. 418442. The liability of the member is limited. Registered Office: Building 8, Cherrywood Business Park, Loughinstown, Dublin 18, Ireland D18 W319. Directors: A list of names and personal details of every director of the company is available for inspection to the public at the company's registered office for a nominal fee. Regulated by the Central Bank of Ireland. In the U.K., Elavon Financial Services DAC trades as U.S. Bank Global Corporate Trust through its UK Branch from its establishment at 125 Old Broad Street, Fifth Floor, London, EC2N 1AR (registered with the Registrar of Companies for England and Wales under Registration No. BR020005) and is authorised by the Central Bank of Ireland and the Prudential Regulation Authority and subject to limited regulation by the Financial Conduct Authority and Prudential Regulation Authority. Details about the extent of our authorisation and regulation by the Prudential Regulation Authority, and regulation by the Financial Conduct Authority, are available from us on request.

With effect on and from the Effective Date any reference in the agreements governing the provision of the relevant agency roles (or any other relevant document to any of those roles) shall be interpreted in all respects as a reference to USBGCT and in all other respects the agreements and all other relevant documents shall continue in full force and effect.

### **U.S. Bank Global Corporate Trust Limited**

USBGCT is a limited company registered in England and Wales, having the registration number 05521133 and a registered address of 125 Old Broad Street, Fifth Floor, London, EC2N 1AR

USBGCT is a Trust Corporation within the meaning of the Trustee Act 1925 and is a wholly owned subsidiary of U.S. Bancorp.

Further ownership and incorporation information can be provided by us to you on request.

### **Miscellaneous**

EFS and USBGCT have undertaken to provide advance notice of the Transfer as a courtesy and this notice shall in no way constitute a waiver or a variation of any self-effecting succession provisions of the relevant agreements.

This notice is governed by, and shall be construed in accordance with, English law.

Should you have any questions, please contact your relationship agent.

Yours Faithfully,

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For and on behalf of  
**Elavon Financial Services DAC**

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For and on behalf of  
**U.S. Bank Global Corporate Trust Limited**

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### Annex 1\*

Bondholders Representative  
Cash Manager  
Collateral Administrator  
Creditor Representative  
Facility Agent  
Information Agent  
Loan Services (administrative roles)  
Reporting Agent  
Secured Creditor Representative  
VFN Agent Fee

\*Or Equivalent role