APPENDIX A TO SUBPART I OF PART 103 -
CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS
FOR FOREIGN BANKS

[OMB Control Number 1505-0184]

The information contained in this Certification is sought pursuant to Sections 5318(i)
and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the
USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any foreign bank that maintains a correspondent
account with any U.S. bank or U.S. broker-dealer in securities (a covered financial institution
as defined in 31 C.F.R. 103.175(f)). An entity that is not a foreign bank is not required to
complete this Certification.

A foreign bank is a bank organized under foreign law and located outside of the United States
(see definition at 31 C.F.R. 103.11(o)). A bank includes offices, branches, and agencies of
commercial banks or trust companies, private banks, national banks, thrift institutions, credit
unions, and other organizations chartered under banking laws and supervised by banking
supervisors of any state (see definition at 31 C.F.R. 103.11(c)).*

A Correspondent Account for a foreign bank is any account to receive deposits from, make
payments or other disbursements on behalf of a foreign bank, or handle other financial
transactions related to the foreign bank.

Special instruction for foreign branches of U.S. banks: A branch or office of a U.S. bank outside
the United States is a foreign bank. Such a branch or office is not required to complete this
Certification with respect to Correspondent Accounts with U.S. branches and offices of the same
U.S. bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may
complete one Certification for its branches and offices outside the United States. The
Certification must list all of the branches and offices that are covered and must include the
information required in Part C for each branch or office that maintains a Correspondent Account
with a Covered Financial Institution. Use attachment sheets as necessary.

A. The undersigned financial institution, U.S. Bank, National Association ("Foreign
Bank") hereby certifies as follows:

* A "foreign bank" does not include any foreign central bank or monetary authority that functions as a central bank,
or any international financial institution or regional development bank formed by treaty or international agreement.
B. **Correspondent Accounts Covered by this Certification:** Check one box.

- This Certification applies to all accounts established for Foreign Bank by Covered Financial Institutions.
- This Certification applies to Correspondent Accounts established by __________________________ (name of Covered Financial Institution(s)) for Foreign Bank.

C. **Physical Presence/Regulated Affiliate Status:** Check one box and complete the blanks.

- Foreign Bank maintains a **physical presence** in any country. That means:
  - Foreign Bank has a place of business at the following street address: see attachment ________, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.
  - The above address is in see attachment ________, (insert country), where Foreign Bank is authorized to conduct banking activities.
  - Foreign Bank is subject to inspection by see attachment ________, (insert Banking Authority), the banking authority that licensed Foreign Bank to conduct banking activities.

- Foreign Bank does not have a physical presence in any country, but Foreign Bank is a **regulated affiliate.** That means:
  - Foreign Bank is an affiliate of a depository institution, credit union, or a foreign bank that maintains a physical presence at the following street address: see attachment ________, where it employs one or more persons on a full-time basis and maintains operating records related to its banking activities.
  - The above address is in see attachment ________, (insert country), where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.
  - Foreign Bank is subject to supervision by see attachment ________, (insert Banking Authority), the same banking authority that regulates the depository institution, credit union, or foreign bank.

- Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

D. **Indirect Use of Correspondent Accounts:** Check box to certify.

- No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. Foreign Bank hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to
any foreign bank that does not maintain a physical presence in any country
and that is not a regulated affiliate.

E. Ownership Information: Check box 1 or 2 below, if applicable.

☐ 1. Form FR Y-7 is on file. Foreign Bank has filed with the Federal Reserve
    Board a current Form FR Y-7 and has disclosed its ownership information on
    Item 4 of Form FR Y-7.

☐ 2. Foreign Bank's shares are publicly traded. Publicly traded means that the
    shares are traded on an exchange or an organized over-the-counter market that
    is regulated by a foreign securities authority as defined in section 3(a)(50) of

If neither box 1 or 2 of Part E is checked, complete item 3 below, if applicable.

☐ 3. Foreign Bank has no owner(s) except as set forth below. For purposes of this
    Certification, owner means any person who, directly or indirectly, (a) owns,
    controls, or has power to vote 25 percent or more of any class of voting
    securities or other voting interests of Foreign Bank; or (b) controls in any
    manner the election of a majority of the directors (or individuals exercising
    similar functions) of Foreign Bank. For purposes of this Certification,
    (i) person means any individual, bank, corporation, partnership, limited
    liability company or any other legal entity; (ii) voting securities or other
    voting interests means securities or other interests that entitle the holder to
    vote for or select directors (or individuals exercising similar functions); and
    (iii) members of the same family shall be considered one person.

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S. Bancorp</td>
<td>800 Nicollet Mall</td>
</tr>
<tr>
<td></td>
<td>Minneapolis, MN 55402</td>
</tr>
</tbody>
</table>

F. Process Agent: complete the following.

The following individual or entity: U.S. Bancorp _____________________________ is a
resident of the United States at the following street address:
800 Nicollet Mall, Minneapolis, MN 55402 _____________________________, and
is authorized to accept service of legal process on behalf of Foreign Bank from the

* The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first
  cousins, stepchildren, stepsiblings, parents-in-law and spouses of any of the foregoing. In determining the
  ownership interests of the same family, any voting interest of any family member shall be taken into account.
G. General

Foreign Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, James R. Clare (name of signatory), certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of Foreign Bank.

[Name of Foreign Bank]

[Signature]

James R. Clare
[Printed Name]

Senior Vice President
[Title]

Executed on this 12th day of March, 2003.

Received and reviewed by:
Name: ____________________________
Title: ____________________________
For: ____________________________

[Name of Covered Financial Institution]

Date: ____________________________
# Branch and Subsidiary Certifications

To include Branch Certifications with the certification of the parent, please include the following information for each Branch. Indicate either that the Branch maintains a Physical Presence in the country indicated, OR that the Branch is a regulated affiliate, OR neither.

<table>
<thead>
<tr>
<th>Name of Branch</th>
<th>U.S. Bank National Association, Canadian Branch</th>
</tr>
</thead>
<tbody>
<tr>
<td>Street Address (Not a Postal Box)</td>
<td>120 Adelaide Street West, Suite 2300 TORONTO, ONTARIO M5H 1T1 Canada</td>
</tr>
<tr>
<td>Country</td>
<td>Canada</td>
</tr>
<tr>
<td>Banking Authority with Jurisdiction</td>
<td>Canada Superintendent of Financial Institutions</td>
</tr>
<tr>
<td>Check one box only (see instructions above).</td>
<td></td>
</tr>
</tbody>
</table>

- ☒ Physical Presence
- □ Regulated Affiliate
- □ Neither

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<table>
<thead>
<tr>
<th>Name of Branch</th>
<th>U.S. Bank National Association, Grand Cayman Island Branch</th>
</tr>
</thead>
<tbody>
<tr>
<td>Street Address of Affiliate (Not a Postal Box)</td>
<td>No physical presence in the Cayman Islands – Affiliated Bank Address is U.S. Bank National Association 800 Nicollet Mall Minneapolis, MN 55402, U.S.A.</td>
</tr>
<tr>
<td>Country of Affiliate</td>
<td>U.S.A.</td>
</tr>
<tr>
<td>Banking Authority with Jurisdiction</td>
<td>U.S. Office of the Comptroller of the Currency, the Federal Reserve and the Cayman Islands Monetary Authority</td>
</tr>
<tr>
<td>Check one box only (see instructions above).</td>
<td></td>
</tr>
</tbody>
</table>

- □ Physical Presence
- ☒ Regulated Affiliate
- □ Neither