

Partnering with U.S. Bank Wealth Banking Services

We are committed to helping advisors manage their clients' credit needs through our highly qualified team of relationship managers who are dedicated to providing personalized service and a sophisticated banking experience.

Why U.S. Bank?

- Add liability management to your wealth management practice
- Leverage our experience to help craft customized strategies
- Lending made convenient through our integration with Pivot

Ask U.S. Bank about...

- Non-purpose lines of credit
- Ability to link multiple registrations
- Mortgage and construction financing
- Custom credit capabilities
- Commercial and business banking

To fund...

- Short-term cash flow needs
- Bridge financing
- Tax payments
- Special purchases
- Business needs

Our experience

- Wealth Banking Services specializes in advising wealthy clients, providing banking strategies for their unique needs
- Our ability to deliver a broad suite of lending/credit capabilities to your clients

What others say about U.S. Bank

U.S. Bank named a 2022 "World's Most Ethical Company®" nine years in a row. - *Ethisphere Institute*, March 2023

"Most admired superregional bank" twelve years in a row. - *Fortune*, February 2023

Contact Wealth Banking Services to find out how we can help you and your clients leverage Private Banking Products.



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