

Signature Requirements

Bond Registered to:	Authorized signature, Notarized:
Individual	Registered holder, notarized.
Individual with Power of Attorney	<p>Durable Power of Attorney, notarized</p> <p style="text-align: center;">or</p> <p>Power of Attorney, notarized. Include a copy of Power of Attorney papers dated within the last 60 days. The Power of Attorney papers must site specific verbiage which refers to the authorization to transfer, sell or endorse securities, as seen below.</p> <p>“_____ is hereby fully authorized and empowered on behalf of this individual to sell, assign, transfer, endorse, or deliver any and all securities registered in the name of or otherwise legally owned by this individual, and to execute and furnish any further written instructions or documents which may be necessary or proper to effectuate the authority hereby conferred.”</p>
Individual with Executor, Guardian, Conservator, or Personal Representative	Court appointed representative, notarized. Include a copy of court papers dated within the last 60 days.
Joint Tenants (JT TEN) Or Tenants in Common	Endorsement of ALL owners, notarized.
Custodian for a minor	Custodian, notarized.
Trust	<p>All trustees name in the registration of the bond, notarized.</p> <p style="text-align: center;">OR</p> <p>Trustees required to sign as per the trust agreement, notarized, accompanied by a certified copy of the trust agreement.</p>
Corporation or Nominee	<p>Letter on company letterhead with the notarized signatures of 2 company officers with their name and phone number for each signature.</p> <p style="text-align: center;">OR</p> <p>Letter on company letterhead with a notarized signature of 1 company officer and an original Corporate Resolution with a corporate seal <i>or</i> a copy of the Corporate Resolution with a Medallion Signature Guarantee.</p>
Sole Proprietor	Letter with notarized signature.
Multiple Proprietors	Letter with at least 2 notarized signatures with their name and phone number for each signature.
Partnership	Letter with at least 2 notarized signatures and a certified copy of the Partnership agreement or a copy of the agreement with a Medallion Signature Guarantee.